



Company Fact Sheet

- **Founded:** 2009
- **Headquarters:** Omar Hodge Bldg., 3rd Floor, Suite 1
Road Town, Tortola
Virgin Islands (UK)
- **Contact:** 284-494-4484
info@pmipensions.com
- **Parent Company:** PMI Group, Inc.
- **Subsidiaries:** PMI Capital Services, Inc.
Pension Management Interactive Inc.
- **Website:** pmiglobalinc.com

Mission

To assist stakeholders in managing pension plans and provide investment management solutions with a focus on client ownership, transparency and customization.

Core Belief

At the core of the PMI business model, we believe that our clients must retain ownership of their assets. PMI is a firm built on the premise of service and integrity. At PMI, we live our motto:

"Financial Solutions, Delivered!"

Offering management and administrative services to over 1,500 individual Pension accounts locally and regionally.



Promoting a culture of "Best Practice", Compliance and Good Corporate Governance.

Pension Plan Administration & Management

We provide administration and management services for DB, DC and Hybrid pension plans. Our Pension Plan solutions include stand-alone and multi-employer (single jurisdiction and multiple jurisdiction) structures.



Asset Management

PMI combines investment consultancy and advanced portfolio analytics to deliver tailored asset management solutions, from a state-of-the-art investment trading floor. Providing timely data-driven insights into global financial markets, instruments, and economic trends, ensuring optimized portfolio performance and strategic growth.



Consultancy Services



Why PMI?

- ✓ We offer portfolio analytics by expert and experienced analysts from our state-of-the-art investment trading floor.
- ✓ Our expertise in assisting clients with long-term retirement security.
- ✓ We provide scalable solutions for organizations starting or refining pension systems.
- ✓ We provide individual and institutional wealth management with personalized financial strategies.

Voted BVI's Investment Firm of the Year for 2025